UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934

ANEBULO PHARMACEUTICALS, INC.

		(Exact name of registrant as	s specified in its charter)
Delaware			85-1170950
(State or other jurisdiction of		e or other jurisdiction of	(I.R.S. Employer
incorporation or organization)		poration or organization)	Identification No.)
1415 Ranch Road 620 South, Suite 201, Lakeway, Texas		520 South, Suite 201, Lakeway, Texas	78734
	(Address o	of principal executive offices)	(Zip Code)
Securities to b	oe registered pursuan	t to Section 12(b) of the Act:	
		Title of each class	Name of each exchange on which
		to be so registered	each class is to be registered
	Co	mmon Stock, par value \$0.001 per share	The Nasdaq Stock Market LLC
following box	c. [X]	•	the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the he Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the
C			
If this form re	lates to the registrati	on of a class of securities concurrently with a Regulation	n A offering, check the following box. []
Securities Act	t registration stateme	nt or Regulation A offering statement file number to wh	nich this form relates:333-254979
Securities to b	e registered pursuan	t to Section 12(g) of the Act:	
Securities to b	pe registered pursuan	0,	
Securities to b	pe registered pursuan	t to Section 12(g) of the Act: Note: Title of	ne
Securities to b	oe registered pursuan	Non	ne
Securities to b	oe registered pursuan	Non	ne
Securities to t	e registered pursuan	Non	ne
		Noi Title of	ne
		Non	ne
Item 1. Desc The for Future Sal	eription of Registrant	's Securities to Be Registered. by this Item is included under the captions "Description of the Prospectus included as part of the Registrant's Re	ne
Item 1. Desc The for Future Sal	eription of Registrant information required le" (pages 96 - 97) o s incorporated herein	's Securities to Be Registered. by this Item is included under the captions "Description of the Prospectus included as part of the Registrant's Re	ne f Class n of Capital Stock" (pages 92 - 95), " Dividend Policy" (page 48) and "Shares Eligible
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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

ANEBULO PHARMACEUTICALS, INC.

Dated: May 5, 2021 By: /s/ Daniel Schneeberger, M.D.

EXHIBIT INDEX

The following documents are included as exhibits to the Registrant's Registration Statement on Form S-1, Registration No. 333-254979, to be declared effective on May 6, 2021 ("Form S-1"), as indicated, and are incorporated herein by this reference:

- 1. Specimen Stock Certificate for Common Stock (Exhibit 4.1 to Form S-1).
- 2. (a) Form of Second Amended and Restated Certificate of Incorporation of Anebulo Pharmaceuticals, Inc. (Exhibit 3.3 to Form S-1).
 - (b) Form of Amended and Restated By-laws of Anebulo Pharmaceuticals, Inc. (Exhibit 3.4 to Form S-1).